

Case Study

Client



A MAJOR FINANCIAL SERVICES COMPANY

This world-class, international financial services, capital markets and advisory company has offices in more than 40 countries and client assets surpassing \$1 trillion. It recognized the need to thoroughly revamp its trade-processing workflow processes and to implement an SOA framework.

UltimoSoft was engaged to architect and implement a TIBCO-based, customized SOA solution. This effort helped the integration of back-office systems spanning Mainframes, Web, and Client Server. The solution achieved objectives in work-flow efficiency, risk management, and enterprise-wide messaging.

Following this successful implementation, UltimoSoft has extended its involvement with the customer on additional integration projects.

Challenges:

- Disparate client-server and main frame based applications
- Lack of workflow coordination
- Lack of standardized messaging across hundreds of applications
- Time-consuming back-office processing
- Loosely controlled risk management
- Batch processing

UltimoSoft Solution:

- Implement Service Oriented Architecture (SOA)
- Fully integrate applications to achieve maximum functionality of coordinated assets.
- Streamline workflow coordination, improving efficiency between back and front office and all personnel.
- Standardize messaging across the enterprise.
- Eliminate bottlenecks and delays in back-office processing, improving response time and productivity.
- Improve risk management through coordinated reporting and complex event processing.
- Achieve real-time data processing.

**CLIENT'S GOALS
(Enterprise Transformation):**

- » Cost savings by leveraging existing investments in technology and assets.
- » Reduction in operating costs and increased processing efficiency.
- » Unified, browser-based interfaces for workflow.
- » Overall reduction in task time-to-completion.
- » Accelerated response time to enterprise risks.